1 Lori Ulrich (CONS/P)

Petitioner

Ulrich, Helen Joan (Pro Per – Mother – Petitioner)

Petitioner Ulrich, Louis Eugene, II (Pro Per – Brother – Petitioner)

Petitioner Hunt, Linda Lee (Pro Per – Sister – Petitioner)

Petition for Appointment of Successor Probate Conservator of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Court Investigator advised rights on 3/14/16
	Aff C I MEI		Voting rights affected – need minute
<u> </u>	Aff.Sub.Wit.		order.
>	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
~	Conf.		
	Screen		
>	Letters		
~	Duties/Supp		
	Objections		
~	Video	1	
	Receipt		
>	CI Report		
	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 3/16/16
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 1- Ulrich

1

Case No. 0255470

2 Lee Offield aka Lee James Offield (Estate) Case No. 0316129

Attorney Shahbazian, Steven (for Larry Offield – Executor)

Status Hearing for Failure to File a First Account or Petition for Final Distribution.

DC	D: 07/27/1984	LARRY OFFIELD, was appointed Executor with full	NEEDS/PROBLEMS/COMMENTS:
		IAEA authority without bond on 09/11/1984.	
		Letters issued on 09/14/1984.	Minute Order of 01/13/2016: No appearance is necessary at the status hearing if the final Inventory
Co	Aff.Sub.Wit.	Inventory and Appraisal, Partial No. 1 filed 09/26/1985 shows an estate valued at \$32,500.00.	and Appraisal and Petition are filed at least two court days prior.
	Inventory		1. Need First Account or Petition for
	PTC	Final Inventory and Appraisal filed 03/22/2016	Final Distribution.
	Not.Cred.	showing an estate valued at \$36,964.00	
	Notice of Hrg	First Account and/or Final Distribution was due 11/1985.	
	Aff.Mail		
	Aff.Pub.	Notice of Status Hearing filed 10/14/2015 set this Status Hearing for Failure to File a First Account	
	Sp.Ntc.	and/or Petition for Final Distribution.	
	Pers.Serv.		
	Conf. Screen	Status Report of Personal Representative filed	
	Letters	03/14/2016 states this probate matter had been commenced upon the death of the personal	
	Duties/Supp	representative's father, Lee Offield, in 1984. At	
	Objections	the time of his death, the decedent was	
	Video	separated from his spouse, Lora Offield, and was	
	Receipt	in a dissolution of marriage proceeding. The decedent's will dated 05/04/1984, was admitted	
	CI Report	to probate on 09/11/1984. That will left the	
	9202	decedent's entire estate to his son, Larry Offield,	
	Order	and his prior spouse (the mother of Larry) Estelle	
	Aff. Posting	McAllister. The decedent's estranged spouse, Lora Offield, filed a "Petition for Determination of	Reviewed by: LV
-	Status Rpt	Entitlement to Distribution of Estate" and an	Reviewed on: 03/18/2016
	UCCJEA Citation	action for "Family Allowance" against the	Updates: 03/22/2016 Recommendation:
-	FTB Notice	estate. After litigation and negotiations, all	File 2- Offield
		claims of Lora Offield were settled and the parties entered into a "Compromised Settlement and Mutual Release." A "Judgement Determining Title to Distribution of Estate" was filed on 03/06/1986, resolving all claims between Lora Offield and the estate. The terms and conditions of that judgment have been complied with by the personal representative. Please see additional page	

2 Lee Offield aka Lee James Offield (Estate) Case No. 0316129

Continued from previous page:

In the process of administering the estate, the real property of which the decedent had a partial interest (25%) has been inventoried and appraised, the Inventory and Appraisement – Partial No. 1" was filed on 09/30/1985. In the interim, a beneficiary, Estelle McAllister, has died. The personal representative, Larry Offield, was Ms. McCallister's sole beneficiary under the terms of her will. As such, the personal representative is entitled to the entirety of the probate estate. After review of this original file in this matter, and conference with the personal representative, an "Inventory and Appraisement – Final" has been prepared for the remainder of the probate assets, being the decedent's interest, in a business (A&A Crane), with his son, Larry Offield, and miscellaneous personal property. The Inventory and Appraisal has been forwarded to the Probate Referee assigned to this matter (Steven Diebert). Upon the probate referee's completion of the appraisal, the estate will be in a condition to close. It is anticipated that a petition for final distribution should be filed within 90 days after completion of filing of the final inventory and appraisal.

3B Pilar Guardado Rodriguez (Estate)

Attorney: Nancy LeVan (for Petitioner Dolores Trujillo)

Case No. 0408898

Petition for Termination of Proceedings Due to Lack of Assets and Discharge of the Personal Representative.

DOD: 1/12/1989	DOLORES TRUJILLO , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 012016, 021716 Aff.Sub.Wit.	Petitioner states she and Mary Ellen Rodriguez were appointed as Administrators of the estate without any IAEA authority. Bond was not ordered at that time (see note #1).	Continued from 2/17/16. Minute order states a status report needs to be filed 15 days before the hearing. – As of 3/15/16 no additional documents have been filed.
✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen	Co-Administrator Mary Ellen Rodriguez passed away on 6/6/1998. Petitioner states despite efforts to sell the property in the estate and pay delinquent taxes, the home is now under the control of the Fresno County Auditor Controller Treasurer Tax Collector and is scheduled for sale in March 2016. Petitioner prays for an Order: 1. Terminating the proceedings due to lack of assets.	 Petition alleges that at the time of the appointment on 1/16/1990 bond was not ordered. Order appointing Administrator dated 1/16/1990 ordered bond set at \$8,000.00. Bond of \$8,000.00 was filed on 1/17/1990. Petition references Exhibits A & B in regards to the Fresno County Auditor Controller Treasurer Tax Collector sale. No Exhibits are attached to the petition.
Letters Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order	2. Discharging the personal representative.	Please see additional page
Aff. Posting Status Rpt	-	Reviewed by: KT Reviewed on: 3/16/16
UCCJEA	1	Updates:
Citation	-	Recommendation:
FTB Notice	1	File 3B- Rodriguez
		2 D

3B

NEEDS/PROBLEMS/COMMENTS (cont):

3. The petitioner was appointed in 1990 and there was no activity in the estate until it was set for a status hearing in August 2014. The court may inquire why this estate has languished so long and if the personal representative has breached her fiduciary duty to in managing and controlling the estate with ordinary care and diligence. Probate Code §9600. The petition does not state how the real property was managed for 25 years. Was it vacant? Was it rented out? Was it listed for sale prior to 2014?

Attorney: Mercy L. Hall (for Petitioner/Trustee Herb Thomas)

First Account & Report of Successor Trustee of the Brooke Bertoldi Pooled Special Needs Trust; Petition to Settle Account; to Decrease Bond; and to

Fix

& Allow Trustee Fees and Attorney Fees & Costs

		HERB THOMAS, Successor Trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 11/18/14 - 11/30/15	Continued from 2/17/16. As of 3/16/16 the following issues remain:
Со	nt. from 021716	Accounting - \$114,708.16	
	Aff.Sub.Wit.	Beginning POH - \$51,005.26	1. Trust agreement allows a 1,500.00
1	Verified	Beginning POH - \$51,005.26 Ending POH - \$43,833.34	annual fee for trust
	Inventory	Current Bond is \$129,000.00. Petition	administration. In addition the disbursement schedule includes
	PTC	requests the bond be reduced to	monthly Trust Department fees
	Not.Cred.	\$49,000.00 (o.k.)	totaling \$412.68 without
1	Notice of Hrg	Trustee - \$212.50 (1.7	additional explanation and Trust Account prep fee of \$143.75. It is
1	Aff.Mail W	hours @ \$125.00 per hour)	unclear what the annual fee covers if the trust is also paying
	Aff.Pub.	Trust Administration fees - \$2,056.43	monthly fees for the
	Sp.Ntc.	(already paid)	administration of the trust. Court
	Pers.Serv.	Attorney - \$3,702.50	may require clarification.
	Conf.	(per itemization and declaration.	
 	Screen	11.70 hrs of paralegal time at \$150/hr	
	Letters	and 6.7 hrs of attorney time at \$295/hr)	
	Duties/Supp	Costs - \$416.11	
	Objections	(filing fees, FedEx)	
	Video Receipt	, , , , , ,	
	CI Report	Petitioner requests the authority to	
	9202	receive interim compensation going	
1	Order	forward based on his current hourly rate, subject to Court confirmation, in	
	Aff. Posting	an amount not to exceed \$1,000.00	Reviewed by: KT
	Status Rpt	annually.	Reviewed on: 3/16/16
	UCCJEA	Please see additional page	Updates:
	Citation		Recommendation:
	FTB Notice		File 4A- Bertoldi

4A

4A In Re: Brooke Bertoldi (SNT) Case No. 13CEPR00625

Petitioner prays for an Order:

- 1. Approving, allowing and settling the First Account and Report of Successor Trustee;
- 2. Make and order decreasing the bond to \$49,000.00;
- 3. Authorizing and directing payment to Herb Thomas trustees fees totaling \$212.50;
- 4. Authorizing Trustee to receive interim compensation going forward based on his hourly rate, and subject to Court confirmation, in an amount not to exceed \$1,000.00 annually;
- 5. Authorizing attorney fees of \$3,702.50 and costs of \$416.11.

Note: If the petition is granted, status hearings will be set as follows:

- Wednesday, April 27, 2016 at 9:00 a.m. in Department 303, for the filing of the reduced bond.
- **Wednesday, February 28, 2018** at 9:00 a.m. in Department 303, for the filing of the second account of successor trustee.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Attorney: Mercy L. Hall (for former Trustee Fremont Bank)

4B

Probate Status Hearing re: Proof of Notice to DMV

Cont. from 083115, 113 031416 Aff.Sub Verified Invento PTC Not.Cre Notice Hrg Aff.Mai Aff.Pub Sp.Ntc. Pers.Se Conf. Screen Letters Duties/ Object Video Receip CI Repo	3015, .Wit. d Dry ed. of il Supp ions	FREMONT BANK, former Trustee, petitioned the court for approval of their first and final account. HERB THOMAS is the current successor trustee. The first and final account showed that Fremont Bank as Trustee for the Trust purchased a handicap equipped van for the beneficiary and distributed the van directly to the beneficiary. Minute Order dated 6/29/15 states the court orders that the DMV is to be noticed that the Trust shall be the lienholder for the vehicle. Counsel is to submit a declaration verified by Herb Thomas. Former Status Report filed on 11/25/15 states Charities Pooled Trust (CPT) has been attempting to secure a lien on the vehicle, however it may not do so until the DMV issues and Electronic Lien Title (ELT). The DMV has informed CPT that the ELT will not be available until January 2016. Once the ELT is received they will be able to place CPT as a lienholder on the vehicle.	Continued from 3/14/16. Minute order states Counsel represents that the state recently issued the lien number, and the Trustee is in the process of registering the Trust with the lien number. The Trustee has been told by the DMV that they must attend training, and the Trustee is hoping to do that within the next two weeks. 1. Need proof that the Trust is a lienholder on the vehicle or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Order		lienholder on the vehicle.	
Aff. Pos	sting		Reviewed by: KT
Status F	Rpt		Reviewed on: 3/16/16
UCCJE	Α		Updates:
Citatio	n		Recommendation:
FTB Not	lice		File 4B – Bertoldi

5 Gloria Coyle (CONS/PE)

Case No. 13CEPR01076

Attorney: Thomas Boyajian (for Co-Conservators Cynthia C. Thomas & Pamela J. Thomas)

Probate Status Hearing for the Filing of the Increased Bond.

	CYNTHIA C. THOMAS and PAMELA J.	NEEDS/PROBLEMS/COMMENTS:
	THOMAS, are Co-Conservators.	
	Co-Conservators' First Account for the account period ending 1/13/15 was	OFF CALENDAR. Additional bond
Cont. from 022416	approved on 12/11/15.	of \$67,325.40 filed on 3/7/16
Aff.Sub.Wit.		, , , , , , , , , , , , , , , , , , , ,
Verified	Current bond is \$65,790.60.	
Inventory	Order approving the accounting	
PTC	ordered the bond to be increased to	
Not.Cred.	\$133,035.00.	
Notice of		
Hrg	This status hearing was set for the filing	
Aff.Mail	of the increased bond.	
Aff.Pub.	Unverified Status Report filed on 2/18/16	
Sp.Ntc.	states Petitioners request additional	
Pers.Serv.	time to file the second account.	
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report		
9202	_	
Order	_	
Aff. Posting	_	Reviewed by: KT
Status Rpt	<u> </u>	Reviewed on: 3/16/16
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 5- Coyle

6 Robert Joseph Ribeiro (Estate)

Case No. 14CEPR00111

Attorney: Christina Gallagher Nelson (for Petitioners Jenebie Lazo and Jeremiah Ribeiro)

Petition for Final Distribution and for Allowance of Compensation for Ordinary Services on Waiver of Detailed Accounting

DOD: 9/13/13		JENEBIE LAZO and JEREMIAH RIBEIRO,	NEEDS/PROBLEMS/COMMENTS:
		Co-Administrators, are petitioners. Accounting is waived.	Petition states no notice was required under Probate Code 9202(b), however beneficiary
Со	nt. from	I & A - \$295,700.00	Jason Ribeiro was noticed of the
	Aff.Sub.Wit.	POH - \$295,700.00	initial petition for probate in a
✓	Verified	Administrators - waive	Federal Correctional Facility in Texas. If Jason has previously
1	Inventory	7 Administrators waive	been confined to a prison or
1	PTC	Attorney - \$8,914.00	facility under the jurisdiction of
	Not.Cred.	(statutory)	the Department of Corrections and Rehabilitation notice would
✓		Costs - \$2,365.70	be required. Need clarification.
✓	Notice of	(publication, probate referee, certified	
	Hrg	copies and CourtCall)	2. Costs include \$1,480.00 in Court
✓	Aff.Mail W/		Call costs. Local Rule 7.17B.5
	Aff.Pub.	Distribution, pursuant to intestate succession, is to:	states the court considers
	Sp.Ntc.	Succession, is to.	telephonic appearances to be a part of the normal cost of doing
	Pers.Serv.	Jenebie Lazo - 1/3 interest	business, and are not
	Conf.	in 2 parcels or real property, 1/3 interest	reimbursable. Examiner has
	Screen	in household furniture and furnishings,	interlineated the order to remove
1	Letters	1/3 interest in 1998 Saturn Wagon, 1/3	said costs.
	Duties/Supp	interest in 1990 Larson pleasure boat, 1975 Chevy Station Wagon, 1986	
	Objections	Toyota Van;	
	Video	10,018.1.011,	
	Receipt	Jeremiah Ribeiro - 1/3	
	CI Report	interest in 2 parcels or real property, 1/3	
1	9202	interest in household furniture and furnishings, 1/3 interest in 1998 Saturn	
1	Order	Wagon, 1/3 interest in 1990 Larson	
	Aff. Posting	pleasure boat, 1989 Subaru RX Coupe, 2005 Geely Motorcycle, 1988 Calke	Reviewed by: KT
	Status Rpt	Trailer;	Reviewed on: 3/16/16
	UCCJEA		Updates:
	Citation	Jason Ribeiro - 1/3 interest	Recommendation:
✓	FTB Notice	in 2 parcels or real property, 1/3 interest in household furniture and furnishings, 1/3 interest in 1998 Saturn Wagon, 1/3 interest in 1990 Larson pleasure boat, 1998 Toyta MR2 Coupe.	File 6- Ribeiro

Sharon Kaye Sovern (Pro Per – Conservator - Grandmother)
Probate Status Hearing Re: Filing of the First Account

	SHARON KAYE SOVERN, Grandmother was	NEEDS/PROBLEMS/COMMENTS:
	appointed Conservator of the Person and	
	Estate without bond (funds blocked) on	OFF CALENDAR.
	05/20/2014.	First Account filed
0 1 1 001711		
Cont. from 021716	Letters issued on 05/20/2014	03/15/2016. Hearing is
Aff.Sub.Wit.		set for 05/02/2016.
Verified	Receipt for Blocked Account in the amount of	
Inventory	\$15,090.00 was filed 06/13/2014.	Need First Account or
PTC	Final Inventory and Appraisal filed 06/16/2014	Petition for Final Distribution
Not.Cred.	shows an estate valued at \$15,090.00.	or current written status
Notice of	3110 W3 arr estate valuea ar \$10,070.00.	report pursuant to Local
Hrg	An Order for Withdrawal of Funds from Blocked	Rule 7.5 which states in all
Aff.Mail	Account in the amount of \$1,039 for Ramos	matters set for status
Aff.Pub.	Furniture was filed 09/03/2014.	hearing verified status
Sp.Ntc.	An Order for Withdrawal of Funds from Blocked	reports must be filed no
Pers.Serv.	Account in the amount of \$415.00 for	later than 10 days before
Conf.	Optometrist was filed 03/23/2015.	the hearing. Status Reports
Screen		must comply with the
Letters	An Order for Withdrawal of Funds for Blocked	applicable code
Duties/Supp	Account in the amount of \$913.06 for Office	requirements. Notice of
Objections	Depot was filed on 12/14/2015.	the status hearing,
Video	Minute Order of 12/14/2015 set this status	together with a copy of
Receipt	hearing for the filing of the First Account.	the Status Report shall be
CI Report		served on all necessary
9202	Declaration of Sharon Sovern In Re Statement	parties.
Order	of Account filed 02/17/2016 states:	
Aff. Posting	Opening Balance - \$15,090.43Deposits \$69.60	Reviewed by: LV
Status Rpt	Withdrawals \$1,430.06	Reviewed on: 03/18/2016
UCCJEA	Balance as of 01/14/2016 \$12,725.19	Updates:
Citation		Recommendation:
FTB Notice		File 7- Graff

Attorney

Horton, Lisa (for Rachelle Ireland – Executor)

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 2/24/14	RACHELLE IRELAND, Daughter, was appointed	NEEDS/PROBLEMS/
-	Executor with Full IAEA without bond on 4/16/15.	COMMENTS:
	Letters issued 4/17/15.	
	1	Minute Order 9/9/15:
Cont. from 061215,	At the hearing on 4/16/15, the Court set this	Counsel reports that the
071515, 090915	status hearing re filing the first account or petition	Fresno home has sold and
Aff.Sub.Wit.	for final distribution.	closed escrow, but the North Fork home is still
Verified	Final I&A filed 5/16/14 indicates a total estate	listed, with little activity due
Inventory	value of \$199,122.60.	in part to the issue with
PTC	 	smoke in the area.
Not.Cred.	Supplemental I&A filed 7/29/14 indicates an	Furthermore, she has
Notice of	additional asset valued at \$43,919.00.	received documents that were needed and will begin
Hrg	Various receipts have been filed in connection	work on the First
Aff.Mail	with distribution of misc. personal effects.	Accounting.
Aff.Pub.		A
Sp.Ntc.	Various creditor's claims have also been filed.	As of 3/16/16, nothing further has been filed.
Pers.Serv.	Status Hearing Report filed 7/13/15 states on	Torrier rius been med.
Conf.	6/16/15, she spoke on the phone at length with	1. Need First Account or
Screen	Realtor Russell Smith about the listing of the North	Petition for Final
Letters	Fork rental property. The sale price was recently	Distribution or current
Duties/Supp	reduced from \$105,000 to \$98,000, and there is	written status report per
Objections	an \$81,000 mortgage on the property. Mr. Smith stated that the wooden post holding the sale	Local Rule 7.5.
Video	sign has been stolen several time, and that the	
Receipt	neighborhood is not good. The house cannot	
CI Report	qualify for an FHA loan so they are not reaching	
9202	a majority of qualified buyers. Most homes sell in	
Order	the summertime due to people looking for vacation homes, but there has been a decrease	Bardania di barra di
Aff. Posting	in tourism and activity the past couple of years.	Reviewed by: skc
Status Rpt	There were several evacuations due to forest fires	Reviewed on: 3/16/16
UCCJEA Citation	and fire insurance rates have risen significantly.	Updates: Recommendation:
FTB Notice	There are a couple of other listings in the area	File 8- Stafford
FID NOTICE	that have been on the market for over three	riie o- sidiioid
	years in better condition.	
	The estate cannot close until both properties are	
	sold, so Attorney Horton requests continuance for 60 days for further status.	

Petitioner

Benjamin Rodas (GUARD/P)

Mendez, Jose Alcides (Pro Per – Guardian – Petitioner)

Petition for Special Immigrant Juvenile Findings

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit. Verified Inventory PTC Not.Cred.			1. The Court may require Notice of Hearing and proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Cal. Rule of Court 7.1020, Probate Code §1460 on the ward Benjamin Escobar Rodas and the parents.
	Notice of Hrg	Х		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
_	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 3/16/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 9- Rodas

Attorney Ad

Adams, Jon P. (for Administrator Linda P. McCloud)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 4/3/15	LINDA P. MCCLOUD, former spouse, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with Will	
	Annexed, with bond of \$1,883,274.00 on	OFF CALENDAR
	10/6/15.	Corrected Final I&A filed 3/22/16
Cont. from 021016	=	
Aff.Sub.Wit.	Bond was filed and Letters issued on	
Verified	10/22/15.	
	At the hearing on 10/6/15, the Court set	
Inventory	this status hearing for the filing of the	
PTC	Inventory and Appraisal.	
Not.Cred.		
Notice of		
Hrg	=	
Aff.Mail	-	
Aff.Pub.	 -	
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report		
9202]	
Order]	
Aff. Posting		Reviewed by: skc
Status Rpt	_	Reviewed on: 3/16/16
UCCJEA	_	Updates: 3/22/16
Citation	_	Recommendation:
FTB Notice		File 10- McCloud

11 Rosemarie Janian (Estate)

Attorney: Paulette Janian (for Petitioner Jamie Morita)

Case No. 15CEPR00838

Petition for Final Distribution on Waivers of Accounting and for Allowance of Requested Fees to Attorney

DC	D: 5/3/15		JAMIE MORITA, E	xecutor,	is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Accounting is wo	iived.		
Со	ont. from		I & A POH	-	\$185,000.00 \$185,000.00	
	Aff.Sub.Wit.		1 011		\$105,000.00	
✓	Verified		Executor	-	waives	
✓	Inventory		Attorney than statutory)	-	\$5,000.00 (less	
✓	PTC		mansialololy			
✓	Not.Cred.		Distribution, pursu	uant to c	lecedent's will	
✓	Notice of Hrg		and assignment			
✓	Aff.Mail	W/				
	Aff.Pub.		Angela Morita	-	real property	
	Sp.Ntc.					
	Pers.Serv.					
	Conf. Screen					
✓	Letters 10/13	/15				
	Duties/Supp					
	Objections					
	Video Receipt					
	CI Report					
✓	9202					
✓	Order					
	Aff. Posting					Reviewed by: KT
	Status Rpt					Reviewed on: 3/17/16
	UCCJEA					Updates:
	Citation					Recommendation: SUBMITTED
✓	FTB Notice					File 11- Janian

12 Wyoma Ruth Lewis (Estate)

Attorney Flanigan, Philip M.
Attorney Kruthers, Heather H

Case No. 15CEPR00875

Probate Status Hearing **RE: Filing of the Inventory and Appraisal** Age: NEEDS/PROBLEMS/COMMENTS: DOD: **OFF CALENDAR** Cont. from Final I&A filed 3/9/16 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters **Duties/Supp Objections** Video Receipt **CI Report** 9202 Order Aff. Posting Reviewed by: skc **Reviewed on:** 3/16/16 Status Rpt **UCCJEA Updates: Recommendation:** Citation **FTB Notice** File 12- Lewis

Petitioner

Faith Franklin (GUARD/P)
Ward, Thresa Ann (Pro Per – Non-relative – Petitioner)

Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Minute Order 2/17/16: Examiner notes given.
	nt. from 12161 716	5,		The following issues remain:
<u> </u>	Aff.Sub.Wit.			Petitioner filed a declaration of due
\	Verified			diligence re the father on 1/14/16. If
	Inventory			diligence is not found, need notice
	PTC			per Probate Code §1511.
-	Not.Cred.			2 Notice of Hearing filed 11/17/15 deep
>	Notice of			2. Notice of Hearing filed 11/17/15 does not indicate that a copy of the
	Hrg			petition was included with service on
~	Aff.Mail	w/o		maternal grandmother Denice
	Aff.Pub.			Franklin. The Court may require
	Sp.Ntc.			further service.
>	Pers.Serv.	W		3. Need service of Notice of Hearing
>	Conf.			with a copy of the petition at least 15
	Screen			days prior to the hearing per Probate
>	Letters			Code §1511 <u>or</u> consent and waiver of
>	Duties/Supp			notice <u>or</u> declaration of due diligence on:
	Objections			- Paternal Grandfather
	Video			- Paternal Grandmother
	Receipt			- Maternal Grandfather
>	DSS Report			
>	Clearances			
>	Order			P
 	Aff. Posting			Reviewed by: skc
~	Status Rpt UCCJEA			Reviewed on: 3/16/16
Ť	Citation			Updates: Recommendation:
 	FTB Notice			File 13 - Franklin
L	ו וי ואטווכפ			THE 13 - HUHKIII

14 Audrina Rivera (GUARD/P)

Case No. 15CEPR01033

Petitioner Rivera, Tony (pro per – paternal grandfather)
Petitioner Rivera, Lupe (pro per – paternal grandmother)

Mother Botello, Jossette (pro per – objector)

Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 121615,		Minute Order 2/17/16: Father is not allowed to live in the house with petitioners. Examiner notes given.
021716 Aff.Sub.Wit. ✓ Verified Inventory PTC		Minute Order 12/16/15: The Court orders the Court Investigator to do further investigation with respect to Josette Botello's fitness to have the minor returned to her and provide a
Not.Cred. ✓ Notice of Hrg		supplemental report to the Court. The Court orders reasonable visitation for Jossette Botello for 2 hours per week, as mutually
Aff.Mail X Aff.Pub.		agreed upon by all parties as to days, times, and place.
Sp.Ntc. ✓ Pers.Serv. w/		
✓ Conf. Screen		
✓ Letters ✓ Duties/Supp		
✓ Duties/Supp✓ Objections		
Video Receipt		
✓ CI Report		
9202 ✓ Order		
Aff. Posting		Reviewed by: JF/skc
Status Rpt ✓ UCCJEA		Reviewed on: 3/17/16 Updates:
Citation		Recommendation:
FTB Notice		File 14 – Rivera

15

April Gonzalez (GUARD/E)
Gonzalez, Ana Matilde (Pro Per – Mother – Petitioner)

Petition for Appointment of Guardian of the Estate

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 0 Aff.Sub. Verified Inventor PTC Not.Cre Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Ser Conf. Screen Letters Duties/S Objection Video Receipt CI Repo	wit.	See petition for details.	NEEDS/PROBLEMS/COMMENTS: Note: Pursuant to Local Rule 7.8, it is the policy of the Court to block all funds in guardianship estates. Petitioner is encouraged to review Local Rule 7.8 in its entirety, including 7.8.1A-I (General Provisions), 7.8.2A-B (Accounting Requirements), and 7.8.3A-D (Withdrawals). Note: All notice issues have been cured. The following remains noted for reference: 1. This petition was filed with a fee waiver; however, upon receipt of funds, the filing fee of \$435.00 may be due. Note: If granted, the Court will set status hearings as follows: • Wednesday, May 4, 2016 for the filing of the Receipt for Blocked Account (Form MF-356); • Wednesday July 20, 2016 for the filing of the Inventory and Appraisal pursuant to Probate Code §2610; and • Wednesday, May 24, 2017 for the filing of the First Account.
			If the proper items are on file prior to the status dates pursuant to Local Rule 7.5, the status hearings may come off calendar.
Aff. Post	ing		Reviewed by: skc
Status R			Reviewed on: 3/16/16
✓ UCCJEA			Updates:
Citation	İ		Recommendation:
FTB Noti	ce		File 15- Gonzalez
_			1.5

Petitioner

Seth Villanueva (GUARD/P) Co Thur, Carmen Cordova (pro per – maternal grandmother)

Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Minute Order 2/16/16: Examiner notes given.
Со	nt. from 021616	5		1. If diligence is not found, need
	Aff.Sub.Wit.			personal service of Notice of
✓	Verified			Hearing and proof of service at
	Inventory			least 15 days prior to the hearing per Probate Code §1511 on:
	PTC			- Naomi Villanueva (Mother)
	Not.Cred.			(Personal service)
~	Notice of			- Rafael Luis Muriel (Maternal
	Hrg			Grandfather)(Mail or personal
_	Aff.Mail			service)
	Aff.Pub.			2. The Notice of Hearing filed 3/8/16
	Sp.Ntc.			does not reflect that a copy of the
~	Pers.Serv.	W		petition was included with the
√	Conf.			service on Eloise Logan (paternal
	Screen			grandmother) and Darrian
√	Letters			Rodriguez (sibling). (Box not checked at #5.) The Court may
√	Duties/Supp			require clarification or further
	Objections			service.
	Video			
	Receipt			
<u> </u>	CI Report			
 	9202			
 	Order			Poviowed by: IE/sko
	Aff. Posting Status Rpt			Reviewed by: JF/skc Reviewed on: 3/17/16
√	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16- Villanueva
<u> </u>				THE TE THICKIE

17 Belmira Williams (Estate)

Case No. 15CEPR01230

Attorney Fanucchi, Edward L. (for Carol M. Smiley – Petitioner – Administrator)

Amended Petition for Probate of Will and for Letters of Administration with Will Annexed;

Authorization to Administer Under the IAEA

DOD:11/01/2015			CAROL M. SMILEY, niece, is petitioner and	NEEDS/PROBLEMS/COMMENTS:
			requests appointment as Administrator	
			with Will Annexed and bond set at	
			\$445,000.00.	Note: If the petition is granted status
Со	Cont. from			hearings will be set as follows:
	Aff.Sub.Wit.		Full IAEA – o.k.	 Wednesday, 04/20/2016 at
1	Verified			9:00a.m. in Dept. 303 for the filing
	Inventory		Holographic Will dated: 10/23/2010	of the bond <u>and</u>
	PTC		Residence: Fresno	Wednesday, 09/21/2016 at
	PTC Not.Cred.		Publication: The Business Journal	9:00a.m. in Dept. 303 for the filing
1	Notice of		Estimated Value of the Estate	of the inventory and appraisal and
	Hrg		Estimated Value of the Estate: Personal property - \$331,950.00	<u>unu</u>
✓	Aff.Mail	w/	Real property - \$110,000.00	• Wednesday, 05/24/2017 at
1	Aff.Pub.		Total - \$441,950.00	9:00a.m. in Dept. 303 for the filing of the first account and final
	Sp.Ntc.			distribution.
	Pers.Serv.			Pursuant to Local Rule 7.5 if the required
	Conf.		Probate Referee: Steven Diebert	documents are filed 10 days prior to the
—	Screen			hearings on the matter the status
✓	Letters			hearing will come off calendar and no appearance will be required.
✓	Duties/Supp			appearance will be required.
	Objections			
	Video			
-	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 03/18/2016
	UCCJEA			Updates: 03/22/2016
	Citation			Recommendation:
	FTB Notice			File 17- Williams
				17

18 Jenna Renee Murphy (GUARD/E)

Case No. 16CEPR00024

18 Jenna Renee Murphy (GUARD/E) Case No. 16CEP
Attorney Bagdasarian, Gary G. (for Scott A. Murphy and Dawn R. Murphy – Guardians)
Probate Status Hearing RE: Receipt for Blocked Account

	SCOTT A. MURPHY and DAWN R.	NEEDS/PROBLEMS/COMMENTS:
	MURPHY, parents, were appointed Co-Guardians of the Estate, with all funds to be placed in a blocked account on 03/01/2016.	Need Receipt for Blocked Account or current written status report pursuant to Local Rule 7.5
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	Letters issued 03/02/2016. Minute Order of 02/22/2016 set this Status Hearing for the filing of the Receipt for Blocked Account.	which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 03/18/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18- Murphy

19 Michael Bernard Silva (Estate)

Attorney: Judith A Wright (for Petitioner)

Case No. 16CEPR00148

Petition for Letters of Administration; Authorization to Administer Under IAEA

DO	DOD: 11/23/2015		MARTIN NAVARRO , relationship to decedent unknown, is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
Co ✓	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred.	waive bond /erified Full IAEA – o.k. Decedent died intestate		Note : If granted, the Court will set status hearings as follows:
1	Notice of Hrg		Residence: Clovis, CA Publication: Business Journal	Tuesday, August 23, 2016 for filing Inventory and Appraisal
✓	Aff.Mail	w/	Estimated value of Estate:	Tuesday, May 23, 2017 for filing the
1	Aff.Pub.		Personal property \$ 300,000.00	distribution
	Sp.Ntc.		Annual gross income: \$ 0.00 Real property: \$ 0.00	
	Pers.Serv.		Real property: \$ 0.00 Total: \$ 300,000.00	
	Conf.		, c.u	
	Screen	<u> </u>		
✓	Letters		Probate Referee: Steven Diebert	
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report	<u> </u>		
1	9202 Order			
 				Deviews diving CFF
	Aff. Posting			Reviewed by: SEF
	Status Rpt UCCJEA	<u> </u>		Reviewed on: 3/16/2016 Updates: 3/21/2016
	Citation	<u> </u>		Recommendation: SUBMITTED
	FTB Notice			File 19- Silva

Attorney: Marcus D. Magness (for Petitioner Paul Lawrence Davis)

Petition for Probate of Will and for Letters Testamentary with IAEA

	Petition for Probate of Will and for Letters Testamentary with IAEA					
DOD: 12/27/2015			PAUL LAWRENCE DAVIS,	NEEDS/PROBLEMS/COMMENTS:		
			brother/named executor without	Carlona d la F/4/001/		
			bond, is petitioner	Continued to 5/4/2016		
			Darling and the state of Alfred Alli	per amended petition filed 3/22/16		
Co	nt. from		Petitioner is a resident of West Allis,	Need amended petition based on the		
	Aff.Sub.Wit.		Wisconsin	following:		
1	Verified		Full IAEA – o.k.	 Paul Lawrence Davis is listed as petitioner. However, the petition, 		
	Inventory PTC		Will dated 8/28/1980	duties and confidential supplement to the duties are all		
 	_		Residence: Fresno	signed as "Larry Davis". The		
l 	Not.Cred.		Publication: Fresno Business Journal	signature of the petitioner must		
✓	Notice of Hrg		Estimated value of Estate:	match the name on the pleadings.		
✓	Aff.Mail	w/	Personal property \$ 5,000.00	2. Item 1 of Letters lists Larry Davis as		
✓	Aff.Pub.		Annual gross income: \$ 0.00	Executor and is signed by Larry Davis. Petition and order		
	Sp.Ntc.		Real property: \$ 75,000.00	requests Paul Lawrence Davis be		
	Pers.Serv.		Total: \$ 80,000.00	appointed Executor. The name on		
	Conf.			the Letters must match the name		
	Screen		Probate Referee: Rick Smith	on the order.		
1	Letters			3. Item 3e(2) of the petition indicates a copy of decedent's Will dated		
✓	Duties/Supp			8/28/1980 is attached to the petition; however, no copy of the		
	Objections			Will is attached as required		
	Video			pursuant to Probate Code		
	Receipt			8002(b)(1).		
	CI Report			4. Item 3e(2) of the petition lists		
	9202			decedent's Will dated 8/28/1980		
1	Order			and Order requests Will dated 8/28/1980 be admitted to probate. Presently, decedent's only Will on deposit with this court (deposited on 1/6/2016) is dated 8/27/1980.		
				Please see additional page 2.		
	Aff. Posting			Reviewed by: SEF		
	Status Rpt			Reviewed on: 3/16/2016		
	UCCJEA			Updates: 3/22/2016		
	Citation			Recommendation:		
	FTB Notice			File 20- Davis		
				20		

20 Patricia A. Davis (Estate)

Case No. 16CEPR00149

Page 2

NEEDS/PROBLEMS/COMMENTS (continued):

5. Proposed personal representative is a resident of Wisconsin. Probate Code 8571 states notwithstanding a waiver of bond, the Court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the Court.

Note: If granted, the Court will set status hearings as follows:

- Tuesday, August 23, 2016 for filing Inventory and Appraisal
- Tuesday, May 23, 2017 for filing the first account or petition for final distribution

21 Robyn Goodstein (Estate) Attorney: Brandon K. Gary (for Petitioner Damon C. Gary)

Petition for Probate of Will and for Letters Testamentary with IAEA

DC	D: 9/1/2015		DAMON C. GARY, stepso				EEDS/PROBLEMS/COMMENTS:
	2. 7, 1, 2010		beneficiary, is petitioner and requests				
-			BRANDON K. GARY (named Executor in			ill does not appear to be valid	
			Will) be appointed Execu			bc	ased on the following:
Co	nt. from		bond			1.	The Will is not signed by the testator as required pursuant to
	Aff.Sub.Wit.		Will waives bond				Probate Code 6110.
✓	Verified		Full IAEA – need			2.	Item 3e(2) of petition refers to
	Inventory		Will dated 5/9/2014				decedent's Will dated <u>5/9/14</u> . The copy of the Will attached to the
	PTC		D. 11				petition is interlineated at the top
	Not.Cred.		Residence: Fresno				with the date 5/9/14 and is
	Notice of Hrg	Х	Publication: Fresno Bee				initiated by "rgg" (decedent's
	Aff.Mail	Х					initials). However, the date of execution at the bottom of the
	Aff.Pub.	^	Estimated value of Estate:				Will states it was executed (by
/			Personal property	\$	16,400.00		decedent) on <u>5/15</u> (no year is
	Sp.Ntc.		Annual gross income:	\$	0.00		listed), which is 6 days after the
	Pers.Serv.		Real property:	\$	92,834.00		Will was interlineated.
	Conf.		Total:	\$	109,234.00	3.	The subscribing witnesses
	Screen						declared on <u>3/15/2014</u> (2 months
✓	Letters						prior to the date next to the
✓	Duties/Supp		Probate Referee: Steven	Diek	pert		subscribing witnesses' signatures of <u>5/15/2014</u>), that the instrument
	Objections						was decedent's Will and that
	Video						decedent signed the Will in the
	Receipt						witnesses' presence. However, the Will is not signed by the
	CI Report						decedent.
	9202					1	Item 8 of petition does not list
1	Order					4.	Susan Bellusci (sister), named
							alternate executor, as required.
							· '
							Please see additional page 2.
	Aff. Posting					Re	eviewed by: SEF
	Status Rpt					Re	eviewed on: 3/16/2016
	UCCJEA					Up	odates: 3/22/2016
	Citation					Re	commendation:
	FTB Notice					File	e 21- Goodstein
							21

21 Robyn Goodstein (Estate)

Case No. 16CEPR00152

Page 2

NEEDS/PROBLEMS/COMMENTS (continued):

- 5. Need Notice of Petition to Administer Estate. Filed 3/22/2016.
- 6. Need proof of service 15 days prior to hearing of the Notice of Petition to Administer Estate on the following:
 - a. Brandon K. Gary (stepson/named executor)
 - b. Susan Bellusci (alternate executor)

Probate Code 8110(b) requires notice to each alternate executor named in any will being offered for probate.

7. Need proof of publication. Filed 3/22/2016; now o.k.

Note: If granted, the Court will set status hearings as follows:

- Tuesday, August 23, 2016 for filing Inventory and Appraisal
- Tuesday, May 23, 2017 for filing the first account or petition for final distribution

Petition to Determine Succession to Real and Personal Property

DC	D: 8/23/2015	STARLA R. SCHLETEWITZ and JACOB H.	NEEDS/PROBLEMS/COMMENTS:
		SCHLETEWITZ, daughter and son, are	
		petitioners	
-		40 days since DOD	
Со	nt. from		
	Aff.Sub.Wit.	No other proceedings	
✓	Verified	I&A - \$144,639.96	
✓	Inventory	Decedent died intestate	
	PTC	Bolish and an area and all a second all a second and a second a second and a second	
	Not.Cred.	Petitioners request Court determination	
	Notice of	that decedent's 100% interest in real	
	Hrg	property located at 812 Alamos Avenue,	
	Aff.Mail	Clovis CA and personal property	
	Aff.Pub.	consisting of 218 shares of Verizon	
	Sp.Ntc.	communications stock, pass to them	
	Pers.Serv.	pursuant to intestate succession as	
	Conf.	follows:	
	Screen	Starla R. Schletewitz (50%)	
	Letters	Jacob H. Schletewitz (50%)	
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: SEF
	Status Rpt		Reviewed on: 3/16/2016
	UCCJEA		Updates:
	Citation		Recommendation: SUBMITTED
	FTB Notice		File 22- Schletewitz

23 Bobbie Jean Matthews Nunn (Estate) Case No. 16CEPR00160

Attorney Rindlisbacher, Curtis D. (for Edward Henry Nunn – Petitioner – Spouse)

Petition for Letters of Administration; Authorization to Administer Under the IAEA

		Fellion for Letters of Administration, Autro	
DOD: 11/12/2015		EDWARD HENRY NUNN, spouse is	NEEDS/PROBLEMS/COMMENTS:
		petitioner and requests appointment as	
		Administrator without bond.	Need Waivers of Bond on
		1	Mandatory Judicial Council Form
	nt. from	Full IAEA – o.k.	or in the alternative, Bond set at
Co	ı	 	\$55,960.00.
	Aff.Sub.Wit.	Decedent died intestate	
1	Verified		Note: If the petition is granted status
	las contone	Residence: Fresno	hearings will be set as follows:
	Inventory	Publication: The Business Journal	2 Wodnesday 04/20/2014 at
	PTC		• Wednesday, 04/20/2016 at
	Not.Cred.	Estimated value of the Estate:	9:00a.m. in Dept. 303 for the filing
1	Notice of	Real property - \$90,000.00	of the bond (if the Court orders
	Hrg	<u>Less encumbrances - \$34,040.00</u>	bond) <u>and</u>
1	Aff.Mail	Total - \$55,960.00	Wednesday, 09/21/2016 at
_	Aff.Pub.	=	9:00a.m. in Dept. 303 for the filing
✓	All.PUD.	Probate Referee: Steven Diebert	of the inventory and appraisal
	Sp.Ntc.	Trobate Referee: Steven Bleben	and
	Pers.Serv.		
	Conf.		• Wednesday, 05/24/2017 at
	Screen		9:00a.m. in Dept. 303 for the filing
-	Letters	1	of the first account and final
✓	reliels		distribution.
1	Duties/Supp		Pursuant to Local Rule 7.5 if the required
	Objections	=	documents are filed 10 days prior to the
	Video	=	hearings on the matter the status hearing
	Receipt		will come off calendar and no
	CI Report	=	appearance will be required.
	9202	1	
	Order	=	
-		_	
	Aff. Posting	_	Reviewed by: LV
	Status Rpt		Reviewed on: 03/21/2016
	UCCJEA		Updates:
	Citation	7	Recommendation:
	FTB Notice	7	File 23- Nunn
-	<u> </u>		72

24 Robert J. Hixon, JR (Estate)

Case No. 16CEPR00164

Attorney Rindlisbacher, Curtis D. (for Bradford W. Hixson & Brian R. Hixson – Petitioners – Nephews)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DO	DOD: 02/02/2016		BRADFORD W. HIXSON, an	d BRIAN R.	NEEDS/PROBLEMS/COMMENTS:
			HIXSON, nephews/named	d Co-Executors	
			without bond are petitione	ers.	 Need proof of service of the
					Notice of Petition to Administer
	nt. from		= Full IAEA – o.k.		Estate on Nadyne Horton
	Aff.Sub.Wit. s/p		N.C.		pursuant to Probate Code §8110
		/p	Will dated: 05/16/1991		unless the Court dispenses with
✓	Verified		Codicil dated: 05/23/1995		notice. Note: Declaration of Due Diligence filed
	Inventory		Residence: Reedley		03/07/2016.
	PTC		Publication: The Reedley E	xponent	00/0//2010.
	Not.Cred.		Toblication: The Recalcy E	Aponom	Note: If the petition is granted status
	Notice of		Estimated value of the Esta	<u>ıte:</u>	hearings will be set as follows:
✓	Hrg		Personal property -	\$10,000.00	
		/	Real property -	\$3,500,000.00	 Wednesday, 09/21/2016 at
✓	Aff.Mail w	v/	Total -	\$3,510,000.00	9:00a.m. in Dept. 303 for the filing
1	Aff.Pub.				of the inventory and appraisal
	Cro Alto		Probate Referee: Steven D	Diebert	<u>and</u>
	Sp.Ntc.				 Wednesday, 05/24/2017 at
	Pers.Serv.				9:00a.m. in Dept. 303 for the filing
	Conf.				of the first account and final
	Screen				distribution.
✓	Letters				
1	Duties/Supp				Pursuant to Local Rule 7.5 if the required
Ě					documents are filed 10 days prior to the
	Objections				hearings on the matter the status
	Video				hearing will come off calendar and no
—	Receipt				appearance will be required.
<u> </u>	CI Report				
	9202				
✓	Order				
	Aff. Posting				Reviewed by: LV
	Status Rpt				Reviewed on: 03/21/2016
	UCCJEA				Updates:
	Citation				Recommendation:
	FTB Notice				File 24- Hixon
					24

Case No. 16CEPR00170

Petitioner Attorney Rios, Susan (Pro Per – Sister – Petitioner)

Wright, Janet (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person

-	Aff.Sub.Wit.			Court Investigator advised rights on 3/9/16	
-					
_				Need Confidential Supplemental Information Form GC-312.	
	/: '£'I				
✓ V	/erified			2. It appears relatives are omitted from the list	
In	nventory			provided at #11 of the petition. Need <u>complete</u>	
P	TC			list of all relatives within the second degree, with dates of death if deceased per Local Rule	
N	Not.Cred.			7.1.1.D.	
N	Notice of	Х			
H	łrg			Petitioner did not include the mandatory	
A	\ff.Mail	Х		Judicial Council Form GC-313 Attachment	
A	Aff.Pub.			Requesting Special Orders Re Dementia, which clarifies whether the petitioner is seeking	
Sr	p.Ntc.			medication and/or placement powers. This	
Pe	ers.Serv.	Х		attachment must be filed and served with the	
	Conf.	Х		petition on the proposed Conservatee and all	
	creen			relatives.	
	etters			4. No ed Citation and november of Citiation	
	Outies/Supp			Need Citation and personal service of Citiation with a copy of the petition at least 15 days prior to the hearing per Probate Code §1824 on	
0	Objections				
	/ideo	Х		Proposed Conservatee Ruth Shaffer.	
	Receipt				
	CI Report			5. Need Notice of Hearing and proof of service of	
	202			Notice of Hearing with a copy of the petition at	
	Order			least 15 days prior to the hearing per Probate Code §1822 on all relatives.	
				6. Need video receipt per Local Rule 7.15.8.A.	
				7. Need Capacity Declaration in support of dementia powers, if requested.	
Α	Aff. Posting			Reviewed by: skc	
	itatus Rpt		Reviewed on: 3/17/16		
U	JCCJEA			Updates:	
С	Citation	Х		Recommendation:	
F1	TB Notice			File 25- Shaffer	

Petitioner Attorney

26

Bonillas, Marie A. (Pro Per – Daughter – Petitioner)

ney Janisse, Ryan (Court appointed attorney for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		= = =	Court Investigator advised rights on 3/14/16
	Aff.Sub.Wit.	= =	If this petition goes forward:
_	Verified Inventory	=	Need Court Investigation pursuant to Probate Code §1826.
	PTC Not.Cred.	= = =	Need citation and service on proposed Conservatee per
~	Notice of Hrg	=	Probate Code §1824.
~	Aff.Mail w	=	Need Notice of Hearing and service on all relatives and office
	Aff.Pub. Sp.Ntc.	_	of veterans administration per
	Pers.Serv. X		Probate Code §1822.
~	Conf. Screen		4. Need video receipt per Local Rule 7.15.8.A.
~	Letters		KOIE 7.13.6.A.
~	Duties/Supp		5. Need capacity declaration in
	Objections		support of medical consent and
	Video X Receipt		dementia powers.
~	CI Report X		<u>Upon further review, there may be</u>
	9202	_	additional issues.
~	Order	_	
<u> </u>	Aff. Posting	4	Reviewed by: skc
 	Status Rpt	4	Reviewed on: 3/17/16
	UCCJEA X	_	Updates:
\parallel	Citation X	4	Recommendation: File 26- Bonillas
<u>L</u>	אטווכפ וויט וייטוועפ		THE 20- DOTHINGS

27 Xavier Brown, Randy Haro Jr (GUARD/P) Case No. 16CEPR00108

Petitioner Maria Cruz Almeraz Nava (Pro Per – Paternal Great-Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 021016, 030916 Aff.Sub.Wit. Verified Inventory		Minute Order 3/9/16: Examiner notes and clinic information provided in open court. The Court indicates that it will terminate the temporary orders on 3/23/16 if the mother has not been properly noticed.
PTC Not.Cred. V Notice of		Note: The mother has now been served.
Hrg Aff.Mail		
Aff.Pub. Sp.Ntc. Pers.Serv. w		
Conf. Screen		
LettersDuties/SuppObjections		
Video Receipt		
CI Report 9202 V Order		
Aff. Posting Status Rpt		Reviewed by: skc Reviewed on: 3/16/16
V UCCJEA Citation FTB Notice		Updates: 3/17/16 Recommendation: File 27- Brown/ Haro

Shaymus Brant Doughty (GUARD/P)

Petitioner: James R. Doughty II (pro per)
Attorney: Julia A. Brungess (for Guardians Roy Oken and Doreen Oken)

Motion - Child Visitation

			JAMES R. DOUGHTY, II, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			ROY OKEN and DOREEN OKEN , maternal grandparents, granted guardianship of the minor on 4/1/2008.	This matter will be heard
Cont. from			Please see petition for details.	in Department 54 at 8:30
	Aff.Sub.Wit.		·	a.m.
	Verified	Χ	Objection to Visitation filed by Guardians Roy Oken and Doreen Oken on 3/14/16.	
	Inventory		Roy Oken and Doleen Oken on 3/14/10.	1. Petition was not verified.
	PTC			Probate Code §1021.
	Not.Cred.			
	Notice of	Χ		
	Hrg			
	Aff.Mail	Χ		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
<u> </u>	CI Report			
-	9202			
-	Order	Χ		
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 3/17/16
-	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 1- Doughty

Case No. 05CEPR00511